



We make home possibleSM

Multifamily Legal Referral Form

DO NOT REDUCE THIS FORM.

Seller/Service information

Seller/Service's name		Seller/Service number	
Address		Contact person's name	
City, State, Zip	E-mail	Telephone number	Fax number
		()	()

Loan information

Freddie Mac loan number	Seller/Service loan number	
Borrower name		
Address, City, State, Zip	E-mail	Telephone number
		()

Principals/Guarantors (Attach additional page, if necessary. Do not list post office boxes for addresses. Verify all contact information.)

Principal's name	Address, City, State, Zip	E-mail	Telephone number	Percentage of interest
			()	%
Principal's name	Address, City, State, Zip	E-mail	Telephone number	Percentage of interest
			()	%
Principal's name	Address, City, State, Zip	E-mail	Telephone number	Percentage of interest
			()	%
Guarantor's name	Address, City, State, Zip	E-mail	Telephone number	Percentage of interest
			()	%
Current management company	Address, City, State, Zip	Property manager's name	E-mail	Telephone number
				()
Project's name	Address	Original loan amount	Interest rate	Current unpaid principal balance
	City, State, Zip	\$	%	\$
Note date	Purchase date	Due date of last paid installment	Maturity date	Default interest rate
				%
				Personal guaranty
				<input type="checkbox"/> No <input type="checkbox"/> _____ %

Assumption

Assumption	Date approved
<input type="checkbox"/> No <input type="checkbox"/> Yes; complete this section	
Original borrower	Last known address
	City, State, Zip

Subordinate financing

Subordinate financing	Approval date	Approved by
<input type="checkbox"/> No <input type="checkbox"/> Yes; complete this section		
Original loan amount	Current unpaid principal balance	
\$	\$	
Date of last title report	Name of subordinate lienholder	
Interest rate	Maturity date	Recourse
%		<input type="checkbox"/> No <input type="checkbox"/> Yes
		Monthly debt service
		\$

Technical defaults

Unauthorized transfer

No Yes

Waste

No Yes

Unauthorized financing

No Yes

Other

No Yes, explain:

Bankruptcy

No Yes, date filed:

Arrearage information

Arrearages as of (date)

Due date of next installment

Monthly principal and interest

Monthly escrow

Delinquent principal \$ _____

Delinquent interest \$ _____

Default interest \$ _____

Delinquent escrow (shortage) \$ _____

Escrow advances \$ _____

Late charges \$ _____

Other \$ _____; specify types and amounts: _____

Funds in suspense, if applicable (\$ _____)

TOTAL ARREARAGES \$ _____ for the months of _____

Tax \$ _____

Insurance \$ _____

Water and sewer \$ _____

Replacement reserves \$ _____

Other \$ _____

TOTAL \$ _____

Default summary

Expand on reason for default, summarize recent conversations with borrower, describe property condition, etc.

Reason for default:

Conversations with borrower:

Property condition:

Additional background:

I certify that this information is true and correct.

Authorized signature

Date

Name (printed or typed)

Title (printed or typed)