

# Schedule Analysis Worksheet

Borrower Name:				
		A --Year 20__	B --Year 20__	C --Year 20__
Schedule A	Employee Expenses	(_____)	(_____)	(_____)
	Other	(_____)	(_____)	(_____)
Schedule B	Interest/Dividend Income			
	Partnerships/SCorp Interest/Dividend Income	(_____)	(_____)	(_____)
	Non-taxable Interest and Dividend Income	(_____)	(_____)	(_____)
Schedule C	Net Profit (Loss)			
	Depletion			
	Depreciation			
	Meals Exclusion	(_____)	(_____)	(_____)
	Amortization			
	Office in Home			
Schedule D	Capital Gains (Loss)			
Schedule E	Rents			
	Expenses	(_____)	(_____)	(_____)
	Other			
	<i>Partners K-1's:</i>			
	Box B Contributions	(_____)	(_____)	(_____)
	Box D Withdrawals			
	Guaranteed Payments			
	<i>Shareholders K-1's:</i>			
	Distributions			
Schedule F	Net Profit (Loss)			
	Depreciation			
	Amortization			
	Depletion			
Schedule 1040 Income				
<b>TOTAL*</b>				

Note: For illustrative purposes only. Calculations may need to be modified when inconsistent or declining income is evidenced. Refer to Chapter 37 of the Guide for further clarification, if needed