



Supplemental Statement to Pricing Supplement dated February 28, 2001

Freddie Mac

\$5,000,001,000

4.75% Fixed Rate Reference Notessm Due March 15, 2003

Capitalized terms used and not otherwise defined herein have the respective meanings assigned to them in Freddie Mac's Global Debt Facility Offering Circular dated January 5, 2001 and its Pricing Supplement dated February 28, 2001.

As a result of the Auction held on March 8, 2001, Freddie Mac established the interest rate and price for the 4.75% Fixed Rate Reference Notes due March 15, 2003 (the "Notes").

The following sets forth information about the Notes:

CUSIP:	3134A4DJ0
ISIN:	US3134A4DJ01
Common Code:	12639937
Issue Date:	March 15, 2001
Total Amount of Notes Awarded:	\$5,000,001,000
Purchase Price to Auction Participants:	99.956130%
Highest Yield At Which Bids Were Accepted (Stop Rate):	4.804%
Interest Rate for the Notes:	4.75%
Percentage of Bids at the Stop Rate Awarded:	45.715%
Total Noncompetitive Bids Awarded:	\$85,000,000
Total Competitive Bids Awarded:	\$4,915,001,000
Minimum Principal Amount Required to Strip the Notes:	\$800,000

The Notes are obligations of Freddie Mac only. The Notes, including any interest on the Notes, are not guaranteed by, and are not debts or obligations of, the United States or any agency or instrumentality of the United States other than Freddie Mac.

Supplemental Statement dated March 8, 2001